

**SNAPSHOT of HOME Program Performance--As of 06/30/09**  
**Local Participating Jurisdictions with Rental Production Activities**



Participating Jurisdiction (PJ): Orange County Consortium

State: NC

PJ's Total HOME Allocation Received: \$7,738,312

PJ's Size Grouping\*: C

PJ Since (FY): 1995

| Category   | PJ       | State Average | State Rank | Nat'l Average | Nat'l Ranking (Percentile):* |         |         |
|--|----------|---------------|------------|---------------|------------------------------|---------|---------|
|  |          |               |            |               | Group                        | C       | Overall |
| Program Progress:  |          |               |            | PJs in State: | 18                           |         |         |
| % of Funds Committed   | 87.66 %  | 92.11 %       | 15         | 93.41 %       | 14                           | 13      |         |
| % of Funds Disbursed   | 74.91 %  | 84.70 %       | 16         | 84.68 %       | 13                           | 11      |         |
| Leveraging Ratio for Rental Activities                           | 2.25     | 6.25          | 10         | 4.72          | 36                           | 30      |         |
| % of Completed Rental Disbursements to All Rental Commitments*** | 94.68 %  | 86.92 %       | 10         | 80.76 %       | 38                           | 45      |         |
| % of Completed CHDO Disbursements to All CHDO Reservations***    | 68.46 %  | 72.39 %       | 12         | 68.18 %       | 38                           | 39      |         |
| Low-Income Benefit:  |          |               |            |               |                              |         |         |
| % of 0-50% AMI Renters to All Renters                            | 71.79 %  | 78.09 %       | 13         | 80.32 %       | 22                           | 21      |         |
| % of 0-30% AMI Renters to All Renters***                         | 26.50 %  | 37.27 %       | 12         | 45.16 %       | 24                           | 20      |         |
| Lease-Up:  |          |               |            |               |                              |         |         |
| % of Occupied Rental Units to All Completed Rental Units***      | 78.63 %  | 96.63 %       | 18         | 95.04 %       | 6                            | 5       |         |
| Overall Ranking:   |          |               | In State:  | 15 / 18       | Nationally:                  | 25      | 22      |
| HOME Cost Per Unit and Number of Completed Units:                |          |               |            |               |                              |         |         |
| Rental Unit  | \$12,750 | \$9,891       |            | \$26,037      | 117 Units                    | 29.20 % |         |
| Homebuyer Unit   | \$10,802 | \$11,276      |            | \$14,755      | 207 Units                    | 51.60 % |         |
| Homeowner-Rehab Unit   | \$14,905 | \$24,253      |            | \$20,487      | 56 Units                     | 14.00 % |         |
| TBRA Unit  | \$9,445  | \$1,768       |            | \$3,225       | 21 Units                     | 5.20 %  |         |

\* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (55 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (202 PJs)

C = PJ's Annual Allocation is less than \$1 million (293 PJs)

\*\* - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

\*\*\*- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Orange County Consortium NC

**Total Development Costs:**  
(average reported cost per unit in  
HOME-assisted projects)

|             | Rental   | Homebuyer | Homeowner |
|-------------|----------|-----------|-----------|
| PJ:         | \$41,412 | \$97,773  | \$19,721  |
| State:*     | \$68,883 | \$82,328  | \$25,578  |
| National:** | \$92,323 | \$73,745  | \$23,292  |

**CHDO Operating Expenses:**  
(% of allocation)

PJ: 0.9 %  
National Avg: 1.1 %

**R.S. Means Cost Index:** 0.87

|  | Rental %   | Homebuyer %  | Homeowner %  | TBRA %   |  | Rental %   | Homebuyer %  | Homeowner %  | TBRA %   |
|--|--|--|--|--|--|--|--|--|--|
| <b>RACE:</b>                             |  |  |  |  | <b>HOUSEHOLD TYPE:</b>   |  |  |  |  |
| White:                                   | <span style="border: 1px solid black; padding: 2px;">31.2</span> | <span style="border: 1px solid black; padding: 2px;">43.5</span> | <span style="border: 1px solid black; padding: 2px;">12.5</span> | <span style="border: 1px solid black; padding: 2px;">9.5</span>  | Single/Non-Elderly:  | <span style="border: 1px solid black; padding: 2px;">22.6</span> | <span style="border: 1px solid black; padding: 2px;">24.6</span>             | <span style="border: 1px solid black; padding: 2px;">3.6</span>  | <span style="border: 1px solid black; padding: 2px;">47.6</span> |
| Black/African American:                  | <span style="border: 1px solid black; padding: 2px;">66.7</span> | <span style="border: 1px solid black; padding: 2px;">29.3</span> | <span style="border: 1px solid black; padding: 2px;">87.5</span> | <span style="border: 1px solid black; padding: 2px;">90.5</span> | Elderly:   | <span style="border: 1px solid black; padding: 2px;">15.1</span> | <span style="border: 1px solid black; padding: 2px;">1.0</span>              | <span style="border: 1px solid black; padding: 2px;">80.4</span> | <span style="border: 1px solid black; padding: 2px;">19.0</span> |
| Asian:                                   | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">3.1</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | Related/Single Parent:   | <span style="border: 1px solid black; padding: 2px;">55.9</span> | <span style="border: 1px solid black; padding: 2px;">37.7</span>             | <span style="border: 1px solid black; padding: 2px;">8.9</span>  | <span style="border: 1px solid black; padding: 2px;">33.3</span> |
| American Indian/Alaska Native:           | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | Related/Two Parent:  | <span style="border: 1px solid black; padding: 2px;">1.1</span>  | <span style="border: 1px solid black; padding: 2px;">30.4</span>             | <span style="border: 1px solid black; padding: 2px;">3.6</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |
| Native Hawaiian/Pacific Islander:        | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | Other:   | <span style="border: 1px solid black; padding: 2px;">5.4</span>  | <span style="border: 1px solid black; padding: 2px;">6.3</span>              | <span style="border: 1px solid black; padding: 2px;">3.6</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |
| American Indian/Alaska Native and White: | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| Asian and White:                         | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| Black/African American and White:        | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| American Indian/Alaska Native and Black: | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| Other Multi Racial:                      | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| Asian/Pacific Islander:                  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| <b>ETHNICITY:</b>                        |  |  |  |  |  |  |  |  |  |
| Hispanic                                 | <span style="border: 1px solid black; padding: 2px;">2.2</span>  | <span style="border: 1px solid black; padding: 2px;">22.0</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| <b>HOUSEHOLD SIZE:</b>                   |  |  |  |  | <b>SUPPLEMENTAL RENTAL ASSISTANCE:</b>                               |  |  |  |  |
| 1 Person:                                | <span style="border: 1px solid black; padding: 2px;">53.8</span> | <span style="border: 1px solid black; padding: 2px;">24.6</span> | <span style="border: 1px solid black; padding: 2px;">50.0</span> | <span style="border: 1px solid black; padding: 2px;">57.1</span> | Section 8:   | <span style="border: 1px solid black; padding: 2px;">14.0</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> <sup>#</sup> |  |  |
| 2 Persons:                               | <span style="border: 1px solid black; padding: 2px;">10.8</span> | <span style="border: 1px solid black; padding: 2px;">30.4</span> | <span style="border: 1px solid black; padding: 2px;">41.1</span> | <span style="border: 1px solid black; padding: 2px;">19.0</span> | HOME TBRA:   | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |
| 3 Persons:                               | <span style="border: 1px solid black; padding: 2px;">17.2</span> | <span style="border: 1px solid black; padding: 2px;">12.0</span> | <span style="border: 1px solid black; padding: 2px;">7.1</span>  | <span style="border: 1px solid black; padding: 2px;">9.5</span>  | Other:   | <span style="border: 1px solid black; padding: 2px;">55.9</span> |  |  |  |
| 4 Persons:                               | <span style="border: 1px solid black; padding: 2px;">10.8</span> | <span style="border: 1px solid black; padding: 2px;">17.8</span> | <span style="border: 1px solid black; padding: 2px;">1.8</span>  | <span style="border: 1px solid black; padding: 2px;">14.3</span> | No Assistance:   | <span style="border: 1px solid black; padding: 2px;">30.1</span> |  |  |  |
| 5 Persons:                               | <span style="border: 1px solid black; padding: 2px;">4.3</span>  | <span style="border: 1px solid black; padding: 2px;">9.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| 6 Persons:                               | <span style="border: 1px solid black; padding: 2px;">3.2</span>  | <span style="border: 1px solid black; padding: 2px;">4.7</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| 7 Persons:                               | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
| 8 or more Persons:                       | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  |  |  |  |  |  |
|  |  |  |  |  | <b># of Section 504 Compliant Units / Completed Units Since 2001</b> |  |  |  | <span style="border: 1px solid black; padding: 2px;">0</span>    |

\* The State average includes all local and the State PJs within that state

\*\* The National average includes all local and State PJs, and Insular Areas

# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM  
SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Orange County Consortium

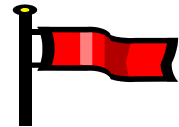
State: NC

Group Rank: 25  
(Percentile)

State Rank: 15 / 18 PJs

Overall Rank: 22  
(Percentile)

Summary: 1 / Of the 5 Indicators are Red Flags

| FACTOR                              | DESCRIPTION   | THRESHOLD* | PJ RESULTS | RED FLAG  |
|-------------------------------------|---|------------|------------|---|
| 4                                   | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 72.37%   | 94.68      |   |
| 5                                   | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS    | < 49.28%   | 68.46      |   |
| 6                                   | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME                  | < 70%**    | 71.79      |   |
| 8                                   | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS                | < 90.81%   | 78.63      |  |
| "ALLOCATION-YEARS" NOT DISBURSED*** |   | > 3.070    | 2.92       |   |

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

Page 3

